SERFF Tracking #: TBPC-131486427 State Tracking #:

Company Tracking #: 29513/0001/29513

State: District of Columbia Filing Company: The Bar Plan Mutual Insurance Company

**TOI/Sub-TOI:** 24.0 Surety/24.0000 Surety

Product Name: Surety Bonds

Project Name/Number: /

### Filing at a Glance

Company: The Bar Plan Mutual Insurance Company

Product Name: Surety Bonds

State: District of Columbia

TOI: 24.0 Surety Sub-TOI: 24.0000 Surety

Filing Type: Form

Date Submitted: 05/03/2018

SERFF Tr Num: TBPC-131486427 SERFF Status: Closed-APPROVED

State Tr Num:

State Status:

Co Tr Num: 29513/0001/29513

Effective Date On Approval

Requested (New):

**Effective Date** 

Requested (Renewal):

Author(s): Tracy Britt

Reviewer(s): John Rielley (primary)

Disposition Date: 05/08/2018
Disposition Status: APPROVED
Effective Date (New): 05/08/2018
Effective Date (Renewal): 05/08/2018

SERFF Tracking #: TBPC-131486427 State Tracking #:

State: District of Columbia Filing Company: The Bar Plan Mutual Insurance Company

**TOI/Sub-TOI:** 24.0 Surety/24.0000 Surety

**Product Name:** Surety Bonds

Project Name/Number: /

**General Information** 

Project Name: Status of Filing in Domicile: Not Filed

Project Number: Domicile Status Comments: Submitted Form Filing on May 3,

2018.

Company Tracking #: 29513/0001/29513

Reference Organization: Reference Number:
Reference Title: Advisory Org. Circular:

Filing Status Changed: 05/08/2018

State Status Changed: Deemer Date:

Created By: Tracy Britt Submitted By: Tracy Britt

Corresponding Filing Tracking Number:

Filing Description:

Surety Form Filing of a Notary Bond Application

**Company and Contact** 

Filing Contact Information

Kimberly Edgar, Compliance Analyst kmedgar@thebarplan.com

1717 Hidden Creek Court 800-843-2277 [Phone] 128 [Ext]

St Louis, MO 63131 314-965-7812 [FAX]

**Filing Company Information** 

The Bar Plan Mutual Insurance CoCode: 29513 State of Domicile: Missouri Company Group Code: 1228 Company Type: Insurance

1717 Hidden Creek Court Group Name: The Bar Plan State ID Number:

St Louis, MO 63131 FEIN Number: 43-1393691

(800) 843-2277 ext. 128[Phone]

**Filing Fees** 

Fee Required? No Retaliatory? No

Fee Explanation:

 SERFF Tracking #:
 TBPC-131486427
 State Tracking #:
 Company Tracking #:
 29513/0001/29513

State: District of Columbia Filing Company: The Bar Plan Mutual Insurance Company

**TOI/Sub-TOI:** 24.0 Surety/24.0000 Surety

Product Name: Surety Bonds

Project Name/Number: /

# **Correspondence Summary**

**Dispositions** 

Status	Created By	Created On	Date Submitted
APPROVED	John Rielley	05/08/2018	05/08/2018

SERFF Tracking #: TBPC-131486427 State Tracking #: 29513/0001/29513

State: District of Columbia Filing Company: The Bar Plan Mutual Insurance Company

**TOI/Sub-TOI:** 24.0 Surety/24.0000 Surety

Product Name: Surety Bonds

Project Name/Number: /

## **Disposition**

Disposition Date: 05/08/2018 Effective Date (New): 05/08/2018 Effective Date (Renewal): 05/08/2018

Status: APPROVED

Comment:

Rate data does NOT apply to filing.

Schedule	Schedule Item	Schedule Item Status	<b>Public Access</b>
Supporting Document	Readability Certificate		Yes
Supporting Document	Copy of Trust Agreement		Yes
Supporting Document	Consulting Authorization		Yes
Form	Notary Bond Application	APPROVED	Yes

 SERFF Tracking #:
 TBPC-131486427
 State Tracking #:
 Company Tracking #:
 29513/0001/29513

State: District of Columbia Filing Company: The Bar Plan Mutual Insurance Company

**TOI/Sub-TOI:** 24.0 Surety/24.0000 Surety

Product Name: Surety Bonds

Project Name/Number: /

#### Form Schedule

Item No.	Schedule Item Status	Form Name	Form Number	Edition Date	Form Type	Form Action	Action Specific Data	Readability Score	Attachments
1	APPROVED 05/08/2018	Notary Bond Application	FA007	04/2018	ABE	New			Notary Bond App FA007.pdf

Form Type Legend:

ABE	Application/Binder/Enrollment	ADV	Advertising
BND	Bond	CER	Certificate
CNR	Canc/NonRen Notice	DEC	Declarations/Schedule
DSC	Disclosure/Notice	END	Endorsement/Amendment/Conditions
ERS	Election/Rejection/Supplemental Applications	ОТН	Other

# The Bar Plan Surety and Fidelity Company The Bar Plan Mutual Insurance Company

1717 Hidden Creek Court, St. Louis, Missouri 63131, (314) 965-3333, Fax (314) 965-7812 or Toll Free 877-553-6376, Fax (888) 658-6761

# **Notary Bond Application**

Please print legibly or type

### **Applicant Information**

Name of Applicant:	
Home Address:	
City, State, Zip:	
Social Security #:	_
Email Address:	
	Bond Information
State:	County:
Bond Amount:	Commission #:
Commission Dates:	
<u> </u>	Employer Information
Employer:	
Employer Address:	
City, State, Zip:	
Position:	
Delivery Method Regular N	

SERFF Tracking #:	TBPC-131486427	State Tracking #:	Company Tracking #:	29513/0001/29513

Filing Company:

The Bar Plan Mutual Insurance Company

State: District of Columbia

24.0 Surety/24.0000 Surety

Product Name: Surety Bonds

Project Name/Number: /

TOI/Sub-TOI:

# **Supporting Document Schedules**

Bypassed - Item:	Readability Certificate
Bypass Reason:	N/A
Attachment(s):	
Item Status:	
Status Date:	
Bypassed - Item:	Copy of Trust Agreement
Bypass Reason:	N/A
Attachment(s):	
Item Status:	
Status Date:	
Bypassed - Item:	Consulting Authorization
Bypass Reason:	N/A
Attachment(s):	
Item Status:	
Status Date:	